

Shareholder Communication Policy

NGE Capital Limited

ABN 31 112 618 238

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(Company)

Shareholder Communication Policy

1. Introduction

- 1.1 The Company respects the rights of shareholders and seeks to facilitate the effective exercise of those rights by ensuring that the Company communicates effectively with its shareholders.

2. Objective

- 2.1 The purpose of this Policy is to promote effective communication with shareholders and encourage effective participation by shareholders at general meetings.

3. Avenues of communication

- 3.1 The main vehicles for communicating with shareholders regarding the Company's activities and performance are the Company's monthly NAV, half yearly and annual reports and through continuous disclosure to the ASX of material information relating to the Company in compliance with the Company's Continuous Disclosure Policy.
- 3.2 The Company has also established the following procedures to enable broader access to information regarding the Company by investors and stakeholders:
 - (a) all ASX announcements made by the Company and all presentations given by the Company are posted to the Company's website after release;
 - (b) notices of meetings are sent to shareholders by electronic means if requested and the full text of notices of meeting and all explanatory material are posted on the Company's website;
 - (c) all annual reports and half-yearly reports are posted to the Company's website;
 - (d) all Charters and Policies, except administrative policies, adopted and followed by the Company's board of directors (**Board**) are posted to the Company's website in a Corporate Governance section, or are available upon request; and

- (e) contact details for the Company are provided on the Company's website to allow communication with the Company by post, telephone, facsimile and email.

4. Access to directors, management and advisors

Shareholders may at any time direct questions or requests for information to the Company Secretary or the Executive Chairman of the Board.

The Board encourages full participation at the Company's annual general meeting to ensure a high level of accountability and identification with the Company's strategy and goals. Shareholders who are unable to attend a meeting are encouraged to submit written questions in advance. Where appropriate these questions/comments will be addressed at the meeting.

The Company's external auditor attends the Company's annual general meeting and is available to answer questions about the conduct of the audit and the preparation of the content of the Auditor's Report.

5. Review of this Policy

This Policy will be reviewed annually and revised by the Board as required.