



22 January 2016

Market Announcements Office
ASX Limited

Notification of cancellation of shares – Form 484

In accordance with Listing Rule 3.8A, the Company provides the attached copy of ASIC Form 484 notifying the cancellation of 1,291,000 shares bought back under New Guinea Energy Limited's on-market share buy-back.

For further information, contact:

Justin Mouchacca
Company Secretary

New Guinea Energy Ltd
ABN 31 112 618 238

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Change to company details

Company details

Company name

NEW GUINEA ENERGY LTD

Australian Company Number (ACN)

112 618 238

Lodgement details

Who should ASIC contact if there is a query about this form?

Name

Justin MOUCHACCA

Signature

This form must be signed by a current officeholder of the company.

I certify that the information in this form is true and complete

Name

Justin MOUCHACCA

Capacity

Secretary

Signature

Date signed

22-01-2016

C1 Cancellation of shares

Reason for cancellation

Shares cancellation details

Reason for cancellation

ss.257H(3) Share buyback - Other buy-back type. A form 280 or 281 must be lodged at least 14 days, and no more than 1 year before the share buy-back can take place

The cancelled shares are listed below:

Share class code	Number of shares cancelled	Amount paid (cash or otherwise)	
ORD	1291000	24529	

Earliest Date of cancellation **31-12-2015**

C3 Change to share structure

The updated details for this changed share class are shown in the table below.

Share class code	Full title if not standard	Total number of shares	Total amount paid on these shares	Total amount unpaid on these shares
ORD	ORDINARY SHARES	844986193	84094048.00	862500.00

Earliest date of change **31-12-2015**