



17 January 2017

Market Announcements Office  
ASX Limited

**Notification of cancellation of shares – Form 484**

In accordance with Listing Rule 3.8A, the Company provides the attached copy of ASIC Form 484 notifying the cancellation of 915,592 shares bought back under New Guinea Energy Limited's on-market share buy-back.

Leslie Smith  
CFO/Company Secretary

## Change to company details

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### Company details

Company name

**NEW GUINEA ENERGY LTD**

Australian Company Number (ACN)

**112 618 238**

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### Lodgement details

Who should ASIC contact if there is a query about this form?

Name

**Leslie Francis Bishop SMITH**

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### Signature

This form must be signed by a current officeholder of the company.

I certify that the information in this form is true and complete

Name

**Leslie Francis Bishop SMITH**

Capacity

**Secretary**

Signature

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Date signed

**17-01-2017**

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### C1 Cancellation of shares

#### Reason for cancellation

#### Shares cancellation details

Reason for cancellation

**ss.257H(3) Share buyback - Other buy-back type. A form 280 or 281 must be lodged at least 14 days, and no more than 1 year before the share buy-back can take place**

The cancelled shares are listed below:

| Share class code | Number of shares cancelled | Amount paid (cash or otherwise) |  |
|------------------|----------------------------|---------------------------------|--|
| ORD              | 915592                     | 356523                          |  |

Earliest Date of cancellation      **16-12-2016**

### C3 Change to share structure

The updated details for this changed share class are shown in the table below.

| Share class code | Full title if not standard | Total number of shares | Total amount paid on these shares | Total amount unpaid on these shares |
|------------------|----------------------------|------------------------|-----------------------------------|-------------------------------------|
| ORD              | ORDINARY SHARES            | 41334072               | 83737525.00                       | 862500.00                           |

Earliest date of change      **16-12-2016**