

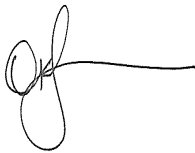


22 November 2018

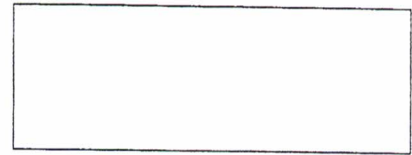
Market Announcements Office
ASX Limited

Notification of cancellation of shares – Form 484

In accordance with Listing Rule 3.8A, NGE Capital Limited (**Company**) (ASX:NGE) provides the attached copy of ASIC Form 484 notifying the cancellation of 30,000 shares bought back under the Company's on-market share buy-back facility.



Leslie Smith
CFO/Company Secretary



Change to company details

Sections A, B or C may be lodged independently with this signed cover page to notify ASIC of:

- A1 Change of address
- A2 Change of name - officeholders and proprietary company members
- A3 Change - ultimate holding company
- B1 Cease company officeholder
- B2 Appoint company officeholder
- B3 Special purpose company
- C1 Cancellation of shares
- C2 Issue of shares
- C3 Change to share structure
- C4 Changes to the register of members for proprietary companies

If there is insufficient space in any section of the form, you may photocopy the relevant page(s) and submit as part of this lodgement

Company details

Company name

ACN/ABN

Corporate key

Refer to guide for information about corporate key

Lodgement details

An image of this form will be available as part of the public register.

Who should ASIC contact if there is a query about this form?
 ASIC registered agent number (if applicable)

Firm/organisation

Contact name/position description

Telephone number (during business hours)

Email address (optional)

Postal address

Suburb/City

State/Territory

Postcode

Signature

This form must be signed by a current officeholder of the company.

I certify that the information in this cover sheet and the attached sections of this form are true and complete.

Name

Capacity
 Director
 Company secretary

Signature

Date signed
 / /
 [D] [D] [M] [M] [Y] [Y]

Lodgement

Send completed and signed forms to:
Australian Securities and Investments Commission,
PO Box 4000, Gippsland Mail Centre VIC 3841.

For more information
Web www.asic.gov.au
Need help? www.asic.gov.au/question
Telephone 1300 300 630

Or lodge the form electronically by visiting the ASIC website
www.asic.gov.au

Section C completion guide

Standard share codes

Refer to the following table for the share class codes for sections C1, C2, C3 and C4

| Share class code | Full title | Share class code | Full title |
|------------------|-----------------|------------------|--------------------------------------|
| A | A | PRF | preference |
| B | B ...etc | CUMP | cumulative preference |
| EMP | employee's | NCP | non-cumulative preference |
| FOU | founder's | REDP | redeemable preference |
| LG | life governor's | NRP | non-redeemable preference |
| MAN | management | CRP | cumulative redeemable preference |
| ORD | ordinary | NCRP | non-cumulative redeemable preference |
| RED | redeemable | PARP | participative preference |
| SPE | special | | |

If you are using the standard share class codes you do not need to provide the full title for the shares, just the share class code.

If you are not using the standard share class code, enter a code of no more than 4 letters and then show the full title.

Sections to complete

Use the table below to identify the sections of this form to complete (please indicate the sections that have been completed). Completion of this table is optional.

| | C1 - Cancellation of shares | C2 - Issue of shares | C3 - Change to share structure table | C4 - Change to members register |
|--|-----------------------------|----------------------|--------------------------------------|---------------------------------|
| <input type="checkbox"/> Issue of shares | | | | |
| <input type="checkbox"/> Proprietary company | Not required | ✓ | ✓ | ✓ |
| <input type="checkbox"/> Public company | | | | |
| <input type="checkbox"/> if in response to the Annual company statement | Not required | ✓ | ✓ | Not required |
| <input type="checkbox"/> if not in response to the Annual company statement | Not required | ✓ | ✓ Preferred | Not required |
| <input type="checkbox"/> Cancellation of shares | | | | |
| <input type="checkbox"/> Proprietary company | ✓ | Not required | ✓ | ✓ |
| <input type="checkbox"/> Public company | | | | |
| <input type="checkbox"/> if in response to the Annual company statement | ✓ | Not required | ✓ | Not required |
| <input checked="" type="checkbox"/> if not in response to the Annual company statement | ✓ | Not required | ✓ Preferred | Not required |
| <input type="checkbox"/> Transfer of shares | | | | |
| <input type="checkbox"/> Proprietary company | Not required | Not required | Not required | ✓ |
| <input type="checkbox"/> Public company | | | | |
| <input type="checkbox"/> if in response to the Annual company statement | Not required | Not required | Not required | Not required |
| <input type="checkbox"/> if not in response to the Annual company statement | Not required | Not required | Not required | Not required |
| <input type="checkbox"/> Changes to amounts paid | | | | |
| <input type="checkbox"/> Proprietary company | Not required | Not required | ✓ | ✓ |
| <input type="checkbox"/> Public company | | | | |
| <input type="checkbox"/> if in response to the Annual company statement | Not required | Not required | ✓ | Not required |
| <input type="checkbox"/> if not in response to the Annual company statement | Not required | Not required | Not required | Not required |
| <input type="checkbox"/> Changes to beneficial ownership | | | | |
| <input type="checkbox"/> Proprietary company | Not required | Not required | Not required | ✓ |
| <input type="checkbox"/> Public company | | | | |
| <input type="checkbox"/> if in response to the Annual company statement | Not required | Not required | Not required | Not required |
| <input type="checkbox"/> if not in response to the Annual company statement | Not required | Not required | Not required | Not required |

To notify ASIC about a division or conversion of a class of shares, you must lodge a Form 211 within 28 days after the change occurring.

To notify ASIC about a conversion of shares into larger or smaller numbers, you must lodge a Form 2205B within 28 days after the change occurring.

C1 Cancellation of shares

Reason for cancellation

Please indicate the reason that shares have been cancelled (select one or more boxes)

Redeemable preference shares — S.254J

Redeemed out of profits

Redeemed out of proceeds of a fresh issue of shares

Capital reduction — S.256A – S.256E

Single shareholder company

Multiple shareholder company. A Form 2560 must be lodged before a capital reduction takes place

Share buy-back. — ss.257H(3)

Minimum holding buy-back by listed company

Other buy-back type. A form 280 or 281 must be lodged at least 14 days, and no more than 1 year before the share buy-back can take place

Forfeited shares — S.258D

Shares returned to a public company — ss.258E(2) & (3)

Under section 651C, 724(2), 737 or 738

Under section 1325A (court order)

Other

Description _____

Give section reference _____

Details of cancelled shares

List the details of shares cancelled in the following table

Share class code Number of shares cancelled Amount paid (cash or otherwise)

| Share class code | Number of shares cancelled | Amount paid (cash or otherwise) |
|------------------|----------------------------|---------------------------------|
| ORD | 30,000 | 18,629 |
| | | |
| | | |
| | | |
| | | |

Earliest date of change

Please indicate the earliest date that any of the above changes occurred.

25/10/18
 [D] [D] [M] [M] [Y] [Y]

C2 Issue of shares

List details of new share issues in the following table.

| Share class code | Number of shares issued | Amount paid per share | Amount unpaid per share |
|------------------|-------------------------|-----------------------|-------------------------|
| | | | |
| | | | |
| | | | |
| | | | |

Earliest date of change

Please indicate the earliest date that any of the above changes occurred

/ /

[D D] [M M] [Y Y]

If shares were issued for other than cash, were some or all of the shares issued under a written contract?

Yes

if yes, proprietary companies must also lodge a Form 207Z certifying that all stamp duties have been paid. Public companies must also lodge a Form 207Z and either a Form 208 or a copy of the contract.

No

if no, proprietary companies are not required to provide any further documents with this form. Public companies must also lodge a Form 208.

C3 Change to share structure

Where a change to the share structure table has occurred (eg. as a result of the issue or cancellation of shares), please show the updated details for the share classes affected. Details of share classes not affected by the change are not required here.

| Share class code | Full title if not standard | Total number of shares (current after changes) | Total amount paid on these shares | Total amount unpaid on these shares |
|------------------|----------------------------|--|-----------------------------------|-------------------------------------|
| ORD | | 37,238,552 | 82,057,070 | Nil |
| | | | | |
| | | | | |
| | | | | |

Earliest date of change

Please indicate the earliest date that any of the above changes occurred

[D D] [M M] [Y Y]

25 / 10 / 18

Lodgement details

Is this document being lodged to update the Annual Company Statement that was sent to you?

Yes

No