

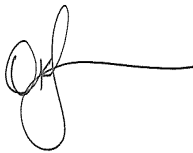


30 May 2018

Market Announcements Office  
ASX Limited

**Notification of cancellation of shares – Form 484**

In accordance with Listing Rule 3.8A, NGE Capital Limited (**Company**) (ASX:NGE) provides the attached copy of ASIC Form 484 notifying the cancellation of 120,776 shares bought back under the Company's on-market share buy-back facility.



Leslie Smith  
CFO/Company Secretary

## Change to company details

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### Company details

Company name

**NGE CAPITAL LIMITED**

Australian Company Number (ACN)

**112 618 238**

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### Lodgement details

Who should ASIC contact if there is a query about this form?

Name

**Leslie Francis Bishop SMITH**

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### Signature

This form must be signed by a current officeholder of the company.

I certify that the information in this form is true and complete

Name

**Leslie Francis Bishop SMITH**

Capacity

**Secretary**

Signature

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Date signed

**30-05-2018**

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## C1 Cancellation of shares

### Reason for cancellation

### Shares cancellation details

Reason for cancellation

**ss.257H(3) Share buyback - Other buy-back type. A form 280 or 281 must be lodged at least 14 days, and no more than 1 year before the share buy-back can take place**

The cancelled shares are listed below:

Share class code	Number of shares cancelled	Amount paid (cash or otherwise)	
ORD	120776	77423	

Earliest Date of cancellation **04-05-2018**

## C3 Change to share structure

The updated details for this changed share class are shown in the table below.

Share class code	Full title if not standard	Total number of shares	Total amount paid on these shares	Total amount unpaid on these shares
ORD	ORDINARY SHARES	37323672	82112001.00	0.00

Earliest date of change **04-05-2018**