

03 June 2021

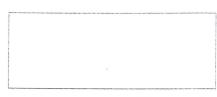
Market Announcements Office ASX Limited

Notification of cancellation of shares - Form 484

In accordance with Listing Rule 3.8A, NGE Capital Limited (**Company**) (ASX:NGE) provides the attached copy of ASIC Form 484 notifying the cancellation of 496,666 shares bought back under the Company's on-market share buy-back facility.

Leslie Smith CFO/Company Secretary

> NGE Capital Limited ABN 31 112 618 238 Level 4 North Building, 333 Collins Street, Melbourne Vic 3000 T: +61 3 9648 2290 I F: +61 3 7000 5077 www.ngecapital.com.au



Form 484 Corporations Act 2001

Change to company details

Sections A, B or C may be lodged independently with this signed cover page to notify ASIC of:

A1 Change of address

- B1 Cease company officeholder
- A2 Change of name officeholders and proprietary company members
- A3 Change ultimate holding company
- B3 Spec
- B2 Appoint company officeholder
- B3 Special purpose company
- C1 Cancellation of shares
- C2 Issue of shares
- C3 Change to share structure
- C4 Changes to the register of members for proprietary companies

If there is insufficient space in any section of the form, you may photocopy the relevant page(s) and submit as part of this lodgement

Company details	Company name			
	NGE CAPITAL WINTED			
	ACN/ABN			
	112 618 238			
Refer to guide for information about corporate key	Corporate key			
Lodgement details	Who should ASIC contact if there is a query about th	is form?		
An image of this form will be available as part of the public register.	ASIC registered agent number (if applicable)			
Four of the basile registers	Firm/organisation			
	NGE CAPITAL LIMITED			
	Contact name/position description	Telephone number (during business hours)		
	LESLIE SMITH	(03) 9648 2290		
	Email address (optional)			
	(smithengecapital. com. a	u		
	Postal address			
	LEVEL 4 NORTH BUILDING	333 COLUMS STREET		
	Suburb/City	State/Territory Postcode		
	Malbournse	VIC 3000		

Signature

This form must be signed by a current officeholder of the company.

	I certify that the information in this cover sheet and the attached Name	d sections of this form are true and complete.	
	LESLIE SMITH		
	Capacity Director		
	Company secretary		
	Signature		
	Date signed		
odgement	Send completed and signed forms to: Australian Securities and Investments Commission, PO Box 4000, Gippsland Mail Centre VIC 3841.	For more information Web <u>www.asic.gov.au</u> Need help? www.asic.gov.au/question	860
	Or lodge the form electronically by visiting the ASIC website www.asic.gov.au	Telephone 1300 300 630	

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Section C completion guide

Standard share codes

Refer to the following table for the share class codes for sections C1, C2, C3 and C4 $\,$

Share class code	Full title	Share class code	Full title
A	A	PRF	preference
В	Betc	CUMP	cumulative preference
EMP	employee's	NCP	non-cumulative preference
FOU	founder's	REDP	redeemable preference
LG	life governor's	NRP	non-redeemable preference
MAN	management	CRP	cumulative redeemable preference
ORD	ordinary	NCRP	non-cumulative redeemable preference
RED	redeemable	PARP	participative preference
SPE	special		

If you are using the standard share class codes you do not need to provide the full title for the shares, just the share class code.

If you are not using the standard share class code, enter a code of no more than 4 letters and then show the full title.

Sections to complete

Use the table below to identify the sections of this form to complete (please indicate the sections that have been completed). Completion of this table is optional.

		C1 - Cancellation of shares	C2 - Issue of shares	C3 - Change to share structure table	C4 - Change to members register
	Issue of shares				
	Proprietary company	Not required	1	1	1
	→ Public company				
	if in response to the Annual company statement	Not required	1	1	Not required
	if not in response to the Annual company statement	Not required	1	Preferred	Not required
	Cancellation of shares				
	Proprietary company	1	Not required	1	1
[⊣ Public company				
	if in response to the Annual	1	Not required	1	Not required
	company statement if not in response to the Annual company statement	1	Not required	Preferred	Not required
	Transfer of shares				
7	Proprietary company	Not required	Not required	Not required	1
J 	→ Public company				
	if in response to the Annual company statement	Not required	Not required	Not required	Not required
	if not in response to the Annual company statement	Not required	Not required	Not required	Not required
	Changes to amounts paid				
	Proprietary company	Not required	Not required	1	1
[→ Public company			5.0 C	
	if in response to the Annual company statement	Not required	Not required	1	Not required
	if not in response to the Annual company statement	Not required	Not required	Not required	Not required
	Changes to beneficial ownership				
	Proprietary company	Not required	Not required	Not required	1
[→ Public company				
	if in response to the Annual company statement	Not required	Not required	Not required	Not required
	if not in response to the Annual company statement	Not required	Not required	Not required	Not required

To notify ASIC about a division or conversion of a class of shares, you must lodge a Form 211 within 28 days after the change occurring.

To notify ASIC about a conversion of shares into larger or smaller numbers, you must lodge a Form 2205B within 28 days after the change occurring.

C1 Cancellation of shares

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Reason for cancellation	Redeemable preference shares — S.254J
Please indicate the reason that shares have been cancelled (select one or more	Redeemed out of profits
boxes)	Redeemed out of proceeds of a fresh issue of shares
	Capital reduction — S.256A - S.256E
	Single shareholder company
	Multiple shareholder company. A Form 2560 must be lodged before a capital reduction takes place
	Share buy-back. — ss.257H(3)
	Minimum holding buy-back by listed company
	Other buy-back type. A form 280 or 281 must be lodged at least 14 days, and no more than 1 year before the share buy-back can take place
	Forfeited shares — S.258D
	└────Shares returned to a public company — ss.258E(2) & (3)
	Under section 651C, 724(2), 737 or 738
	Under section 1325A (court order)
	Other
	Description
	Give section reference
· · · · · · · · · · · · · · · · · · ·	

Details of cancelled shares

List the details of shares cancelled in the following table

Share class code Number of shares cancelled Amount paid (cash or otherwise)

ORD	496,666	* Z93,033	

Earliest date of change

Please indicate the earliest date that any of the above changes occurred.

2	91	0	4	12	1	
[D	D]	[M	M]	[Y	Y]	

C2 Issue of shares

List details of new share issues in the following table.

Share class code	Number of shares issued	Amount paid per share	Amount unpaid per share
Earliest date of cha	inge		
Please indicate the e	earliest date that any of the above changes occurre	ed	
[D D] [M M			
If shares were issue	d for other than cash, were some or all of the share	es issued under a written contract?	
	atary companies must also lodge a Form 207Z cer Form 208 or a copy of the contract.	tifying that all stamp duties have been paid. Pu	blic companies must also lodge a Form 207Z
No if no, propriet	ary companies are not required to provide any furt	her documents with this form. Public companie	s must also lodge a Form 208.

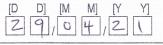
C3 Change to share structure

Where a change to the share structure table has occurred (eg. as a result of the issue or cancellation of shares), please show the updated details for the share classes affected. Details of share classes not affected by the change are not required here.

Share class code	Full title if not standard	Total number of shares (current after changes)	Total amount paid on these shares	Total amount unpaid on these shares
ORD		36,202,342	\$81,453,288	Nic

Earliest date of change

Please indicate the earliest date that any of the above changes occurred



Lodgement details

Is this document being lodged to update the Annual Company Statement that was sent to you?

	Yes
X	No

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