



3 April 2018

Market Announcements Office
ASX Limited

**NGE Capital Limited (NGE)
Monthly Net Tangible Asset Backing Statement
As at 31 March 2018– Unaudited**

In accordance with ASX Listing Rule 4.12 NGE advises the following:

Net Asset Value (NAV)	31 March 2018	28 February 2018
Per share after tax	\$0.612	\$0.629

Portfolio composition:	31 March 2018	28 February 2018
Listed equities	62%	63%
Unlisted equities	17%	17%
Convertible notes	3%	3%
Cash less other net assets	18%	17%
Total	100%	100%

Leslie Smith
CFO/Company Secretary