



3 February 2017

Market Announcements Office  
ASX Limited

**New Guinea Energy Limited (NGE)**  
**Monthly Net Tangible Asset Backing Statement**  
**As at 31 January 2017– Unaudited**

In accordance with ASX Listing Rule 4.12 NGE advises the following:

<b>Net Asset Value (NAV)</b>	<b>Per share (after tax)</b>	<b>Attributable to cash</b>
31 January 2017	\$0.531	\$0.359
31 December 2016	\$0.497	\$0.358

NGE's currency exposure as a percentage of NAV is as follows:

	<b>Net Foreign Currency Assets % of NAV</b>	
	<b>Jan17</b>	<b>Dec16</b>
Australian Dollars	97.2%	94.7%
PNG Kina	2.6%	3.8%
US Dollars	0.2%	1.5%

Leslie Smith  
CFO/Company Secretary