Rule 3.8A

Appendix 3E

Daily share buy-back notice (except minimum holding buy-back and selective buy-back)

Information and documents given to ASX become ASX's property and may be made public. Introduced 1/9/99. Origin: rule 3.6, Appendix 7C. Amended 30/9/2001, 11/01/10

	of entity		ABN/ARSN		
New	Guinea Energy Limited		31 112 618 238		
We (the entity) give ASX the following	g information.			
Information about buy-back					
1	Type of buy-back	On-market			
2	Date Appendix 3C was given to ASX	4 August 2016			
Total of all shares/units bought back, or in relation to which acceptances have been received, before, and on, previous day Before previous day					
3	Number of shares/units bought back or if buy-back is an equal access scheme, in relation to which acceptances have been received	1,677,378	59,608		
4	Total consideration paid or payable for the shares/units	\$657,135.89	\$23,843.20		

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⁺ See chapter 19 for defined terms.

Before previous	Previous day
day	

5 If buy-back is an on-market buyback

highest price paid:	highest price paid:
\$0.40	\$0.40
lowest price paid:	lowest price paid:
\$0.38	\$0.40
highest price allowed	highest price allowed
under rule 7.33:	under rule 7.33:
\$0.4181	\$0.4193

Participation by directors

6	Deleted 30	/O	/2001
()	Defeteu 30	17	/ 4001.

Nil			

How many shares/units may still be bought back?

7 If the company/trust has disclosed an intention to buy back a maximum number of shares/units – the remaining number of shares/units to be bought back

Up to the maximum of 4,207,716 shares with 2,470,730 remaining

Compliance statement

1. The company is in compliance with all Corporations Act requirements relevant to this buy-back.

or, for trusts only:

- 1. The trust is in compliance with all requirements of the Corporations Act as modified by Class Order 07/422, and of the trust's constitution, relevant to this buy-back.
- 2. There is no information that the listing rules require to be disclosed that has not already been disclosed, or is not contained in, or attached to, this form.

Sign here:

Date: 13 February 2017

Company Secretary

Print name: Leslie Smith

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⁺ See chapter 19 for defined terms.