

Appendix 3D

Changes relating to buy-back (*except* minimum holding buy-back)

Information and documents given to ASX become ASX's property and may be made public.

Introduced 1/9/99. Origin: Appendix 7B. Amended 13/3/2000, 30/9/2001, 11/01/10

| | |
|---------------------|----------------|
| Name of entity | ABN/ARSN |
| NGE Capital Limited | 31 112 618 238 |

We (the entity) give ASX the following information.

| | |
|---|------------------|
| 1 Date that an Appendix 3C or the last Appendix 3D was given to ASX | 4 September 2019 |
|---|------------------|

Information about the change

Complete each item for which there has been a change and items 9 and 10.

| | Column 1 (Details announced to market in Appendix 3C or last Appendix 3D) | Column 2 (Details of change to buy-back proposals) |
|--|--|--|
| On-market buy-back | | |
| 2 Name of broker who will act on the company's behalf | Morgans Financial Limited | No change |
| 3 Deleted 30/9/2001. | | |
| 4 If the company/trust intends to buy back a maximum number of shares/units – that number <small>Note: This requires a figure to be included, not a percentage. The reference to a maximum number is to the total number including shares/units already bought back and shares/units remaining to be bought back. If the total has not changed, the item does not need to be completed.</small> | Up to a maximum of 10% of the issued ordinary shares of the Company as at 4 September 2019 being 3,719,477 shares. The Company reserves the right to suspend or terminate the buy-back at any time. | Up to a maximum of 10% of the issued ordinary shares of the Company as at 4 September 2020 being 3,715,978 shares. The Company reserves the right to suspend or terminate the buy-back at any time. |

⁺ See chapter 19 for defined terms.

Appendix 3D
Changes relating to buy-back

| | Column 1 (Details announced to market in Appendix 3C or last Appendix 3D) | Column 2 (Details of change to buy-back proposals) |
|----------------------|---|--|
| 5 | If the company/trust intends to buy back a maximum number of shares/units – the number remaining to be bought back | Up to a maximum of 10% of the issued ordinary shares of the Company as at 4 September 2019 being 3,719,477 shares of which 34,990 were bought back in the 12 months to 3 September 2020. |
| | | Up to a maximum of 10% of the issued ordinary shares of the Company as at 4 September 2020 being 3,715,978 shares in the 12 months to 3 September 2021. |
| 6 | If the company/trust intends to buy-back shares/units within a period of time – that period of time; if the company/trust intends that the buy-back be of unlimited duration – that intention | Unlimited duration |
| | | Unlimited duration |
| 7 | If the company/trust intends to buy back shares/units if conditions are met – those conditions | N/A |
| | | |
| All buy-backs | | |
| 8 | Any other change | N/A |
| | | |
| 9 | Reason for change | Completion of 12-month period under the 10/12 rule and commencement of further 12-month period under this buy-back of unlimited duration. |
| 10 | Any other information material to a shareholder's/unitholder's decision whether to accept the offer (<i>eg, details of any proposed takeover bid</i>) | N/A |

⁺ See chapter 19 for defined terms.

Compliance statement

1. The company is in compliance with all Corporations Act requirements relevant to this buy-back.

or, for trusts only:

1. The trust is in compliance with all requirements of the Corporations Act as modified by Class Order 07/422, and of the trust's constitution, relevant to this buy-back.
2. There is no information that the listing rules require to be disclosed that has not already been disclosed, or is not contained in, or attached to, this form.



Sign here:

Company Secretary

Date: 4 September 2020

Print name:

Leslie Smith

⁺ See chapter 19 for defined terms.