

# Form 604

Corporations Act 2001

Section 671B

## Notice of change of interests of substantial holder

To Company Name/Scheme Godfreys Group Limited

ACN/ARSN ACN 602 722 985

### 1. Details of substantial holder (1)

Name NGE Capital Limited

ACN/ARSN (if applicable) ACN 112 618 238

There was a change in the interests of the substantial holder on 11/04/2018

The previous notice was given to the company on 15/06/2017

The previous notice was dated 15/06/2017

### 2. Previous and present voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in when last required, and when now required, to give a substantial holding notice to the company or scheme, are as follows:

Class of securities (4)	Previous notice		Present notice	
	Person's votes	Voting power (5)	Person's votes	Voting power (5)
Fully Paid Ordinary Shares	3,602,517	8.80%	6,191,712	15.13%

### 3. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change (6)	Consideration given in relation to change (7)	Class and number of securities affected	Person's votes affected
26/06/2017 - 11/04/2018	NGE Capital Limited	On-market purchase	\$826,879	Fully Paid Ordinary Shares 2,589,195	2,589,195

### 4. Present relevant interests

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Nature of relevant interest (6)	Class and number of securities	Person's votes
NGE Capital Limited	NGE Capital Limited	NGE Capital Limited	Power to vote and dispose of securities	Fully Paid Ordinary Shares 6,191,712	6,191,712

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### 5. Changes in association

The persons who have become associates (2) of, ceased to be associates of, or have changed the nature of their association (9) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
N/A	N/A

### 6. Addresses

The addresses of persons named in this form are as follows:

Name	Address
NGE Capital Limited	15/333 Collins Street Melbourne Vic 3000

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## Signature

print name

David Lamm

capacity

Executive Chairman

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sign here



date

13/04/2018

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