



MARKET RELEASE

28 November 2016

New Guinea Energy Limited PRE-REINSTATEMENT DISCLOSURE

New Guinea Energy Limited (the “Company”) will be reinstated to official quotation as from the commencement of trading on Wednesday, 30 November 2016, following the Company’s compliance with listing rule 11.1.3 and chapters 1 and 2 of the ASX Listing Rules.

The following information is released as –re-reinstatement disclosure.

1. A distribution schedule of the numbers of holders in each class of security to be quoted, setting out the number of holders in the following categories.
 - 1 - 1,000
 - 1,001 - 5,000
 - 5,001 - 10,000
 - 10,001 - 100,000
 - 100,001 and over
2. A statement setting out the names of the 20 largest holders of each class of securities to be quoted, including the number and percentage of each class of securities held by those holders.
3. A statement confirming that the conditions to the Offer have been satisfied.
4. The Company’s Appendix 1A and Information Form and Checklist.
5. The Company’s constitution.

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6. A securities trading policy that complies with the requirements of listing rule 12.9 in accordance with listing rule 1.1 condition 15.
7. An updated pro-forma statement of financial position of the Company at the time of reinstatement or a statement confirming that there have been no material subsequent events to alter the Company's statement of financial position as detailed in Appendix 2 of the Prospectus.
8. A statement confirming that there are no legal, regulatory or contractual impediments to the Company undertaking the activities the subject of the commitments disclosed in the Prospectus.
9. A statement confirming that the Company is in compliance with the listing rules and in particular listing rule 3.1.

Security Code: NGE

Cheng Tang
Adviser, Listings Compliance (Melbourne)

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