



07 June 2017

ASX Market Announcements
ASX Limited

On-market share buy-back - over 10/12 limit

At its Annual General Meeting on 30 May 2017 shareholders approved NGE Capital Limited (**Company**) (ASX:NGE) buying-back up to 3,000,000 shares, on-market, in addition to the 10/12 buy-back of 4,420,716 shares just completed, in the period to 19 August 2017.

The Company advises that acquisitions under the on-market share buy-back will commence on or after Friday 9 June 2017 and continue unless suspended, terminated or completed until 19 August 2017.

The Company reserves the right to suspend or terminate the on-market buy-back at any time and there is no guarantee that the Company will repurchase any of the shares referred to above.

An Appendix 3C in respect of the on-market share buy-back is attached.

For and on behalf of the Board

Leslie Smith
Company Secretary

NGE Capital Limited
ABN 31 112 618 238

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Appendix 3C

Announcement of buy-back (except minimum holding buy-back)

Information and documents given to ASX become ASX's property and may be made public.

Introduced 1/9/99. Origin: Appendix 7B. Amended 13/3/2000, 30/9/2001, 11/01/10

Name of entity	ABN/ARSN
NGE Capital Limited	31 112 618 238

We (the entity) give ASX the following information.

Information about buy-back

1	Type of buy-back	On-market share buy back
2	⁺ Class of shares/units which is the subject of the buy-back (eg, ordinary/preference)	Ordinary Shares
3	Voting rights (eg, one for one)	One for One
4	Fully paid/partly paid (and if partly paid, details of how much has been paid and how much is outstanding)	Fully Paid
5	Number of shares/units in the ⁺ class on issue	37,869,448
6	Whether shareholder/unitholder approval is required for buy-back	Shareholder approval was required and was received at the Annual General Meeting held on 30 May 2017.
7	Reason for buy-back	Ongoing capital management

⁺ See chapter 19 for defined terms.

8 Any other information material to a shareholder's/unitholder's decision whether to accept the offer (eg, details of any proposed takeover bid)

None

On-market buy-back

9 Name of broker who will act on the company's behalf

Morgans Financial Limited

10 Deleted 30/9/2001.

11 If the company/trust intends to buy back a maximum number of shares - that number

Note: This requires a figure to be included, not a percentage.

Up to a maximum of 3,000,000 of the issued ordinary shares of the Company as at the date of this announcement, these shares being additional to the 10/12 buy-back of 4,207,716 shares recently completed for the period to 19 August 2017.

The Company reserves the right to suspend or terminate the buy-back at any time

12 If the company/trust intends to buy back shares/units within a period of time - that period of time; if the company/trust intends that the buy-back be of unlimited duration - that intention

Commencing no earlier than Friday 9 June 2017 and open until 19 August 2017, unless completed, suspended or terminated earlier.

The Company reserves the right to suspend or terminate the buy-back at any time

13 If the company/trust intends to buy back shares/units if conditions are met - those conditions

Not Applicable

Employee share scheme buy-back

14 Number of shares proposed to be bought back

Not Applicable

15 Price to be offered for shares

Not Applicable

Selective buy-back

- 16 Name of person or description of class of person whose shares are proposed to be bought back
- 17 Number of shares proposed to be bought back
- 18 Price to be offered for shares

Equal access scheme

- 19 Percentage of shares proposed to be bought back
- 20 Total number of shares proposed to be bought back if all offers are accepted
- 21 Price to be offered for shares
- 22 ⁺Record date for participation in offer
Cross reference: Appendix 7A, clause 9.

Compliance statement

1. The company is in compliance with all Corporations Act requirements relevant to this buy-back.
or, for trusts only:
1. The trust is in compliance with all requirements of the Corporations Act as modified by Class Order 07/422, and of the trust's constitution, relevant to this buy-back.
2. There is no information that the listing rules require to be disclosed that has not already been disclosed, or is not contained in, or attached to, this form.



Sign here:

Company secretary

Print name:

Leslie Smith

Date: 7 June 2017

⁺ See chapter 19 for defined terms.