Rule 3.8A

Appendix 3E

Daily share buy-back notice (except minimum holding buy-back and selective buy-back)

Information and documents given to ASX become ASX's property and may be made public. Introduced 1/9/99. Origin: rule 3.6, Appendix 7C. Amended 30/9/2001, 11/01/10

Name of entity			ABN/ARSN	
lew	Guinea Energy Limited		31 112 618 238	
Ve ((the entity) give ASX the following	g information.		
nfo	ormation about buy-back			
	Type of buy-back	On-market		
	Date Appendix 3C was given to ASX	4 August 2016		
	al of all shares/units beeptances have been receiv	ed, before, and on, j	previous day	
	•	•		
	•	ed, before, and on, p	previous day	

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⁺ See chapter 19 for defined terms.

Before previous	Previous day
day	

5 If buy-back is an on-market buyback

highest price paid:	highest price paid:
\$0.40	\$0.40
lowest price paid: \$0.38	lowest price paid: \$0.395
highest price allowed	highest price allowed
under rule 7.33:	under rule 7.33:
\$0.4144	\$0.4165

Participation by directors

6	Deleted 30	/O	/2001
()	Defeteu 30	17	/ 4001.

Nil			

How many shares/units may still be bought back?

7 If the company/trust has disclosed an intention to buy back a maximum number of shares/units – the remaining number of shares/units to be bought back

Up to the maximum of 4,207,716 shares with 2,555,338 remaining

Compliance statement

1. The company is in compliance with all Corporations Act requirements relevant to this buy-back.

or, for trusts only:

- 1. The trust is in compliance with all requirements of the Corporations Act as modified by Class Order 07/422, and of the trust's constitution, relevant to this buy-back.
- 2. There is no information that the listing rules require to be disclosed that has not already been disclosed, or is not contained in, or attached to, this form.

Sign here:

Date: 8 February 2017

Company Secretary

Print name: Leslie Smith

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⁺ See chapter 19 for defined terms.