## **Form 604**

## Corporations Act 2001 Section 671B

# Notice of change of interests of substantial holder

To Company Name/Scheme Godfreys Group Limited

ACN/ARSN ACN 602 722 985

### 1. Details of substantial holder (1)

Name NGE Capital Limited(formerly New Guinea Energy Ltd)

ACN/ARSN (if applicable) ACN 112 618 238

There was a change in the interests of the

substantial holder on 13/06/2017

The previous notice was given to the company on 25/05/2017

The previous notice was dated 23/05/2017

#### 2. Previous and present voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in when last required, and when now required, to give a substantial holding notice to the company or scheme, are as follows:

| Class of securities (4)    | Previous notice |                  | Present notice |                  |
|----------------------------|-----------------|------------------|----------------|------------------|
|                            | Person's votes  | Voting power (5) | Person's votes | Voting power (5) |
| Fully Paid Ordinary Shares | 2,528,507       | 6.18%            | 3,602,517      | 8.80%            |

#### 3. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

| Date of change | Person whose relevant interest changed | Nature of change (6) | Consideration given in relation to change (7) | Class and number of securities | Person's votes<br>affected |
|----------------|--|----------------------|---|--------------------------------|----------------------------|
|                | _                                      |                      |   | affected                       |                            |
|                |  |                      |   | Fully Paid                     |                            |
| 25/05/17-      | NGE Capital                            | On-market            | \$668,044                                     | Ordinary                       | 1 074 010                  |
| 14/06/17       | Limited                                | purchase             | \$666,044                                     | Shares                         | 1,074,010                  |
|                |  |                      |   | 1,074,010                      |                            |

# 4. Present relevant interests

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

| Holder of relevant interest                                  | Registered holder of securities | Person entitled to<br>be registered as<br>holder (8) | Nature of relevant interest (6)               | Class and number of securities                | Person's votes |
|--|---------------------------------|--|---|---|----------------|
| NGE Capital<br>Limited(formerly<br>New Guinea Energy<br>Ltd) | NGE Capital<br>Limited          | NGE Capital<br>Limited                               | Power to vote<br>and dispose of<br>securities | Fully Paid<br>Ordinary<br>Shares<br>3,602,517 | 3,602,517      |
|  |                                 |  |   |   |                |
|  |                                 |  |   |   |                |

## 5. Changes in association

The persons who have become associates (2) of, ceased to be associates of, or have changed the nature of their association (9) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

| Name and ACN/ARSN (if applicable) | Nature of association |
|-----------------------------------|-----------------------|
| N/A                               | N/A                   |

### 6. Addresses

The addresses of persons named in this form are as follows:

| Name  | Address                                  |
|---|--|
| NGE Capital<br>Limited(formerly New<br>Guinea Energy Ltd) | 15/333 Collins Street Melbourne Vic 3000 |
|   |  |

print name DAVID LAMM capacity Executive Chairman

sign here

date 15/06/2017